

INDIVIDUAL AND FAMILY HEALTH PLANS



Blue Shield of California and Blue Shield of California Life & Health Insurance Company

APPLICATION FOR BLUE SHIELD INDIVIDUAL AND FAMILY HEALTH PLANS

Application must be typed or completed in blue or black ink. Please make sure you answer all questions as completely and accurately as possible and initial any changes/corrections you may have to make. Fully completing the application will help avoid a delay in processing or possible return of the application. Submit ALL pages, 1 through 12, as your complete application. Call Blue Shield at (800) 431-2809 or contact your agent for help filling out the application or for the address of where to send the application.

MARKET CODE (PRODUCER USE ONLY)

REASON FOR APPLICATION New enrollment Plan Transfer Add family member to existing coverage

PART 1 – APPLICANT INFORMATION: Indicating the younger spouse/domestic partner as the primary applicant may reduce your monthly dues/payments.

Applicant's Social Security Number		First name	MI	
		Last name		
<input type="checkbox"/> Male	Married: <input type="checkbox"/> Yes <input type="checkbox"/> No	Date of Birth (Mo/Day/Yr)	Height (ft. in.)	Weight (lbs.)
<input type="checkbox"/> Female	Domestic Partner: <input type="checkbox"/> Yes <input type="checkbox"/> No	____/____/____		

Choose health plan (check one box only):

Shield Spectrum PPOs <input type="checkbox"/> 5000* <input type="checkbox"/> 5500	Vital Shield* <input type="checkbox"/> 900 <input type="checkbox"/> 2900	Shield Savings <input type="checkbox"/> 1800/3600* <input type="checkbox"/> 3500* <input type="checkbox"/> 4000/8000* <input type="checkbox"/> 5200*	Active Start plans* <input type="checkbox"/> 25 <input type="checkbox"/> 25 Generic Rx <input type="checkbox"/> 35 <input type="checkbox"/> 35 Generic Rx
Access+ <input type="checkbox"/> HMO package <input type="checkbox"/> Value HMO	Vital Shield Plus* <input type="checkbox"/> 400 <input type="checkbox"/> 400 Generic Rx <input type="checkbox"/> 900 <input type="checkbox"/> 900 Generic Rx <input type="checkbox"/> 2900 <input type="checkbox"/> 2900 Generic Rx		
Balance plans* <input type="checkbox"/> 1000 <input type="checkbox"/> 1700 <input type="checkbox"/> 2500			
Essential packages* <input type="checkbox"/> 1750 <input type="checkbox"/> 3000 <input type="checkbox"/> 4500			

HMO only (visit blueshieldca.com to find a provider): Personal Physician Name: _____	Provider #: _____	Med.Group/IPA #: _____ <input type="checkbox"/> Check if Current Patient
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If applying for a HIPAA Guaranteed Issue plan ONLY, complete Parts 1-3, 8-11 only. See Part 11 for more information on Guaranteed Issue plans.

Please check here if not interested in a Guaranteed Issue plan.

Payment options: Easy\$Pay (complete page 12) Credit Card (complete page 12) Monthly Direct Billing Quarterly Direct Billing

Applicant's business phone # ()	Applicant's home phone # ()	Applicant's fax # ()
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Other name(s) under which you've received care	Existing subscriber #
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Have you been a resident of California for the past six months? Yes No If no, where was your last residence? _____
If no, medical records documenting a complete physical exam by a California physician, within the last six months, may be required.

Home Address (no P.O. Box)

City	State	ZIP Code
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County of residence

Billing Address (if different from above)

City	State	ZIP Code
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Mailing Address (if different from home address)
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City	State	ZIP Code
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Applicant's Occupation	Employer and employer's address	City	State	ZIP Code
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Spouse/Domestic Partner's Occupation	Employer and employer's address	City	State	ZIP Code
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To help us serve you better in the future, please indicate your language preference: English Spanish Chinese Vietnamese Other:

Please check your preferred method of contact: Home telephone Work telephone E-Mail Standard mail

Applicant's E-Mail Address

If you have been a Blue Shield member, indicate prior Blue Shield #:	Date cancelled (MO/DAY/YR) ____/____/____
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Requested effective date (see Part 10, Item 4 for instructions) ____/____/____
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*Underwritten by Blue Shield of California Life & Health Insurance Company.

PART 2 – SUPPLEMENTAL PLAN CHOICES

You may also purchase a dental plan and/or life insurance to supplement your medical coverage. **PLEASE NOTE:** HIPAA Guaranteed Issue plans are not eligible for dental plan or life insurance coverage options.

Dental plan options (check one): Dental HMO (DHMO) Dental PPO (DPPO) Value Smile PPO No dental plan

If Dental HMO (visit blueshieldca.com to find a dental provider or for questions call (800) 431-2809):

Dental Provider name: _____ Dental Provider #: _____

Life Insurance options* (check one): Applicants under the age of one year are not eligible for life insurance. These options apply only to the primary applicant.

Child applicants can apply for up to a \$30,000 Life Insurance option and Spouse/domestic partner can apply for up to a \$100,000 Life Insurance option in Part 3 of this application.

\$10,000 (ages 1-64) \$30,000 (ages 1-64) \$60,000 (ages 19-64) \$90,000 (ages 19-49) \$100,000 (ages 19-49) No Life Insurance

Beneficiary information applies only to the primary applicant. If you have not indicated a beneficiary, and the policy is issued, death benefits will be paid in accordance with the policy. The percentage indicated must total 100%.

Beneficiary: _____ Relationship _____ Age _____ City/St _____ (%) _____
 Beneficiary: _____ Relationship _____ Age _____ City/St _____ (%) _____

Bridge Plan* (hospital insurance indemnity rider available for Shield Savings 3500, 4000/8000, and 5200)

* Underwritten by Blue Shield of California Life & Health Insurance Company.

PART 3 – DEPENDENT INFORMATION – List all family members you wish to cover. Dependent children must be under age 26. Please note: if you consider a separate medical plan for your dependents, your dependents are eligible to select any dental or life insurance plan listed below. Dependents will be considered the primary applicant for each new plan selected.

For HMO only, select a Personal Physician for each family member from the Blue Shield HMO Physician and Hospital Network for your service area. For questions, call (800) 424-6521. For Dental HMO: select a Dental Provider from the Dental HMO Dental Provider Directory. For questions regarding your Dental Provider selection, call (800) 431-2809. Visit blueshieldca.com to find a Personal Physician or Dental Provider.

Relation	Sex	First name	MI	Last name	Social Security Number	Date of Birth	Height (ft.in.)	Weight (lbs.)
<input type="checkbox"/> Spouse <input type="checkbox"/> Domestic partner	<input type="checkbox"/> M <input type="checkbox"/> F				____-____-____	____/____/____		

HMO plans only: Personal physician name: _____ Provider #: _____ Med.group/IPA #: _____ Check if current patient

Consider my spouse/domestic partner for a separate plan **Choose plan (check 1 box only):** Access+: Value HMO HMO package Balance plan: 1000 1700 2500
 Essential packages: 1750 3000 4500 Vital Shield: 900 2900 Vital Shield Plus: 400 400 Generic Rx 900 900 Generic Rx 2900 2900 Generic Rx

PPO Plan: 5000 5500 Shield Savings: 1800 3500 4000 5200 Active Start: 25 25 Generic Rx 35 35 Generic Rx

Bridge Plan: (hospital insurance indemnity rider available for Shield Savings 3500, 4000, and 5200)

Dental Coverage: HMO PPO Value Smile PPO No dental plan

Dental HMO only: Dental provider #: _____ Dental provider name: _____

Optional Life Insurance: \$10,000 \$30,000 (ages 1–64) \$60,000 (ages 19–64) \$90,000 (ages 19-49) \$100,000 (ages 19-49)

Beneficiary: _____

Son Daughter

HMO plans only: Personal physician name: _____ Provider #: _____ Med.group/IPA #: _____ Check if current patient

Consider my child for a separate plan **Choose plan (check 1 box only):** Access+: Value HMO HMO package Balance plan: 1000 1700 2500
 Essential packages: 1750 3000 4500 Vital Shield: 900 2900 Vital Shield Plus: 400 400 Generic Rx 900 900 Generic Rx 2900 2900 Generic Rx

PPO Plan: 5000 5500 Shield Savings: 1800 3500 4000 5200 Active Start: 25 25 Generic Rx 35 35 Generic Rx

Bridge Plan: (hospital insurance indemnity rider available for Shield Savings 3500, 4000, and 5200)

Dental Coverage: HMO PPO Value Smile PPO No dental plan

Dental HMO only: Dental provider #: _____ Dental provider name: _____

Optional Life Insurance: \$10,000 \$30,000 Beneficiary: _____

Son Daughter

HMO plans only: Personal physician name: _____ Provider #: _____ Med.group/IPA #: _____ Check if current patient

Consider my child for a separate plan **Choose plan (check 1 box only):** Access+: Value HMO HMO package Balance plan: 1000 1700 2500
 Essential packages: 1750 3000 4500 Vital Shield: 900 2900 Vital Shield Plus: 400 400 Generic Rx 900 900 Generic Rx 2900 2900 Generic Rx

PPO Plan: 5000 5500 Shield Savings: 1800 3500 4000 5200 Active Start: 25 25 Generic Rx 35 35 Generic Rx

Bridge Plan: (hospital insurance indemnity rider available for Shield Savings 3500, 4000, and 5200)

Dental Coverage: HMO PPO Value Smile PPO No dental plan

Dental HMO only: Dental provider #: _____ Dental provider name: _____

Optional Life Insurance: \$10,000 \$30,000 Beneficiary: _____

Son Daughter

HMO plans only: Personal physician name: _____ Provider #: _____ Med.group/IPA #: _____ Check if current patient

Consider my child for a separate plan **Choose plan (check 1 box only):** Access+: Value HMO HMO package Balance plan: 1000 1700 2500
 Essential packages: 1750 3000 4500 Vital Shield: 900 2900 Vital Shield Plus: 400 400 Generic Rx 900 900 Generic Rx 2900 2900 Generic Rx

PPO Plan: 5000 5500 Shield Savings: 1800 3500 4000 5200 Active Start: 25 25 Generic Rx 35 35 Generic Rx

Bridge Plan: (hospital insurance indemnity rider available for Shield Savings 3500, 4000, and 5200)

Dental Coverage: HMO PPO Value Smile PPO No dental plan

Dental HMO only: Dental provider #: _____ Dental provider name: _____

Optional Life Insurance: \$10,000 \$30,000 Beneficiary: _____

PART 4 – MEDICAL HISTORY – Please answer ALL questions. Remember to initial any changes/corrections you may have to make as you complete the questionnaire.

Have you or any applying family member in the past 10 years sought any professional consultation or received any treatment (including prescription medications) from a licensed health practitioner for any of the following?

All questions must be checked (✓) "Yes" or "No." Answer as completely and accurately as possible. Full details of any "Yes" answers must be given in Part 6.	YES	NO
1. <i>Brain or nervous system</i> – such as: migraine headache; seizure disorder; loss of consciousness; epilepsy; paralysis; muscular dystrophy; multiple sclerosis; stroke; cerebral palsy; mental retardation?	<input type="checkbox"/>	<input type="checkbox"/>
2. <i>Cardiovascular system</i> – such as: heart or valve problems; coronary artery disease; heart attack; heart murmur; pericarditis; mitral valve prolapse; heart valve regurgitation; rheumatic fever; palpitations; high blood pressure; shortness of breath; chest pains; elevated cholesterol and/or triglycerides?	<input type="checkbox"/>	<input type="checkbox"/>
3. <i>Circulatory system</i> – such as: varicose veins; peripheral vascular disease; phlebitis; blood clots; stroke; disease or disorder of the blood (except HIV infection); anemia; enlarged lymph nodes?	<input type="checkbox"/>	<input type="checkbox"/>
4. <i>Respiratory tract</i> – such as: asthma; reactive airway disease; bronchitis; allergies; sinusitis; disease, disorder or injury of the lungs or respiratory system; emphysema; tuberculosis; spitting or coughing up blood; shortness of breath; pneumonia; cystic fibrosis; pulmonary fibrosis; chronic obstructive pulmonary disease; sleep apnea? If asthma or allergies (circle frequency): daily, weekly, monthly, seasonal Severity (circle one): mild, moderate, severe, other	<input type="checkbox"/>	<input type="checkbox"/>
5. A. <i>Musculo-skeletal system</i> – such as: pain, injury, sprain, or other problems of the neck, spine, or back; sciatica; herniated or bulging disc(s); curvature of the spine; scoliosis; pain, injury, or other problems of the joints, bones, or muscles; arthritis; rheumatoid arthritis; temporo-mandibular joint syndrome (TMJ); Lyme disease; broken bones or retained hardware; dislocation of joints; bunions; hammertoe; carpal tunnel syndrome; physically handicapped; polio; amputations? B. If any chiropractic treatment has been received, please explain reason for treatment: _____ Number of chiropractic treatments within the past 6 months: _____	<input type="checkbox"/>	<input type="checkbox"/>
6. <i>Metabolic system</i> – such as: diabetes; gout; thyroid or adrenal disorders; hormone or growth hormone deficiencies; immune system disorders (except HIV infection) such as: lupus, Raynaud's, acquired immune deficiency syndrome (AIDS), AIDS-related complex (ARC), treatment for AIDS/ARC with AZT, HIVID or Pentamidine therapy?	<input type="checkbox"/>	<input type="checkbox"/>
7. <i>Cancer (malignancy)</i> – such as: leukemia; Hodgkin's; malignant melanoma; tumor/cyst; lymphoma? Type: _____ If Yes, circle treatment type: chemotherapy, radiation therapy, other?	<input type="checkbox"/>	<input type="checkbox"/>
8. <i>Congenital abnormalities, birth defects</i> – such as: Down's Syndrome; cerebral palsy; cleft lip or palate; clubfoot; developmental delay; or other neurological or physical abnormalities?	<input type="checkbox"/>	<input type="checkbox"/>
9. Alcoholism, drug dependency or substance abuse Type: _____	<input type="checkbox"/>	<input type="checkbox"/>
10. Counseling or treatment for symptoms of depression; manic depression; anxiety; panic attacks; nervousness; mental or emotional disorders; schizophrenia; behavior problems; hyperactivity; attention deficit disorder; eating disorders; bulimia; anorexia; alcohol or substance abuse; or for any other reason? Are you currently in counseling? If yes, reason for counseling and frequency of treatment _____	<input type="checkbox"/>	<input type="checkbox"/>

Have you or any applying family member in the past 5 years sought any professional consultation or received any treatment (including prescription medications) from a licensed health practitioner pertaining to any of the following?

All questions must be checked (✓) "Yes" or "No." Answer as completely and accurately as possible. Full details of any "Yes" answers must be given in Part 6.	YES	NO
11. <i>Male reproductive system</i> – such as: prostate problems; impotency; male breast problems; gynecomastia; infections; herpes; syphilis; gonorrhea; or other venereal disease (except HIV infection); or is either the applicant, spouse or domestic partner whether or not listed on the application, being treated or been treated for infertility within the last 24 months?	<input type="checkbox"/>	<input type="checkbox"/>
12. A. <i>Female reproductive system</i> – such as: breast problems; breast implants; adhesions; abnormal bleeding; amenorrhea; miscarriage and/or abortion; endometriosis; fibroid tumors; abnormal Pap test; problems of the ovaries, uterus and associated female organs; in-vitro fertilization; infections, genital warts, herpes, syphilis, or other venereal disease (except HIV infection); or is either the applicant, spouse or domestic partner whether or not listed on the application, being treated or been treated for infertility within the last 24 months? Type of implants (circle one): saline or silicone B. Does any female applicant between the ages of 12-55 menstruate? 1. If yes, list the names of family member(s): _____; _____; _____ 2. Has it been more than 40 days since her/their last menstrual period? _____ 3. If Yes, list the names of family member(s): _____; _____; _____ 4. Please explain: _____	<input type="checkbox"/>	<input type="checkbox"/>
13. <i>Digestive system</i> – such as: disease or disorder of the mouth, tongue, esophagus or stomach; ulcer; gall bladder disorder; liver disease; cirrhosis; jaundice; ascites; pancreatitis; colon, intestinal or rectal problems; colitis; chronic diarrhea; hemorrhoids; hernia; weight or eating problems; hepatitis? If hepatitis, type(s): A, B, C, other	<input type="checkbox"/>	<input type="checkbox"/>
14. <i>Urinary tract</i> – such as: renal colic; gravel or stones; urethra, bladder, ureter or kidney problems; urinary tract infections; stricture; pyelonephritis?	<input type="checkbox"/>	<input type="checkbox"/>
15. <i>Skin conditions</i> – such as: skin cancer; melanoma; psoriasis; keratosis; acne; herpes; warts; birthmarks; severe burns?	<input type="checkbox"/>	<input type="checkbox"/>
16. <i>Diseases or problems of the eyes or sight, ears or hearing, nose or breathing, throat or swallowing</i> – such as: any infections of eyes, ears, nose or throat; crossed eyes; glaucoma; cataracts; detached retina; polyps; deviated nasal septum; excessive snoring; problems with tonsils or adenoids; sleep apnea?	<input type="checkbox"/>	<input type="checkbox"/>
17. <i>Abnormal laboratory results</i> – such as blood work; x-rays; EKG; nerve conduction; blood flow studies; MRI, CT, PET or other scans(s) (except HIV antibody detection tests)?	<input type="checkbox"/>	<input type="checkbox"/>
18. Prosthesis, implant, or retained hardware? Type: _____	<input type="checkbox"/>	<input type="checkbox"/>

PART 4 – MEDICAL HISTORY (continued) – Please answer ALL questions. Remember to initial any changes/corrections you may have to make as you complete the questionnaire.

All questions must be checked (✓) "Yes" or "No." Answer as completely and accurately as possible. Full details of any "Yes" answers must be given in Part 6.	YES	NO
19. Have you or any applying family member taken or been written a prescription for medication(s) in the last 12 months? If yes, please fill out Part 5 of this application.	<input type="checkbox"/>	<input type="checkbox"/>
20. In the past 5 years, have you or any applying family member: A. Been an inpatient or outpatient in a hospital, surgical center, sanitarium, or other medical facility, including an emergency room, or had surgery, including angioplasty, cosmetic/reconstructive, bypass or transplant surgery? B. Had any illness, physical injury, persisting or new physical symptoms and/or health problems not mentioned elsewhere on this application that have not been evaluated or that you plan to have evaluated by a licensed health practitioner? C. Been advised to have, or been referred for, a medical exam, further testing, treatment or surgery which has not yet been performed by a physician, dentist, or other licensed health practitioner? D. Had any application for health or life insurance revoked, declined, deferred, postponed, or restricted in any way? Family member: _____ Date: ____/____/____ Please explain: _____	<input type="checkbox"/>	<input type="checkbox"/>
21. Are you or any applying family member presently a member of a support group? Type: _____ How Long: _____	<input type="checkbox"/>	<input type="checkbox"/>
22. <i>Males only:</i> Are you expecting a child with anyone, even if the birth mother is not listed on the application?	<input type="checkbox"/>	<input type="checkbox"/>
23. <i>Males and females:</i> Is either the applicant, spouse, domestic partner or dependent, whether or not listed on the application, currently pregnant, or in the process of adoption or surrogate pregnancy?	<input type="checkbox"/>	<input type="checkbox"/>
24. Have or do you or any applying family member: A. Requested or received a pension, benefits or payment because of any injury, sickness, disability of workers' compensation? B. Smoke(d) cigarettes? Family member: _____ How many packs per day: _____ For how many years: _____ Have you/they stopped? _____ If yes, when? _____ C. Drink alcoholic beverages? Family member: _____ Number of drinks per week: _____ For how many years: _____ Have you/they stopped? _____ If yes, when? _____	<input type="checkbox"/>	<input type="checkbox"/>

PART 5 – CURRENT OR RECENT PRESCRIPTION MEDICATIONS

If you answered "YES" to question 19 in Part 4, please provide the details of the current and previous medications. If additional space is necessary to provide complete information, please attach an additional sheet of paper. Be sure to identify the family member, include all information requested and **sign and date every attachment**. Check here for attachment.

Name of family member		Dates from: ____/____/____ to: ____/____/____			
Medication	Reason for Rx	Dosage		Frequency	
Physician Name		Phone number	Medical group		Physician specialty
Address		Ste #	City	State	ZIP
Name of family member		Dates from: ____/____/____ to: ____/____/____			
Medication	Reason for Rx	Dosage		Frequency	
Physician Name		Phone number	Medical group		Physician specialty
Address		Ste #	City	State	ZIP
Name of family member		Dates from: ____/____/____ to: ____/____/____			
Medication	Reason for Rx	Dosage		Frequency	
Physician Name		Phone number	Medical group		Physician specialty
Address		Ste #	City	State	ZIP

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PART 6 – MEDICAL CONDITION DETAILS – If you answered “YES” to any of questions 1–24 with the exception of 19, 20D, 24B and 24C in Part 4, give full details below for each condition.

If additional space is necessary to provide complete information, please attach an additional sheet of paper. Be sure to identify the family member, the section and the question number, as appropriate, include all information requested in Part 6 and **sign and date every attachment**. Check here for attachment.

List question number	Family member name and name used on doctor's records:	Diagnosis:	Treatment:	
	First: _____ Last: _____		Dates of treatment: Began: ____ / ____ (MO/YR) Ended: ____ / ____ (MO/YR)	
	Does the condition still exist? <input type="checkbox"/> Yes <input type="checkbox"/> No		Condition's present status:	
	Medical ID card # (if available)		Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
			ER visits? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
	Full name and address of every physician, clinic or hospital (include ZIP code). For physicians who belong to a medical group, please list the medical group as well.			
	Name:		Phone number: ()	Medical group
	Address:			Ste #
	City		State	ZIP
List question number	Family member name and name used on doctor's records:	Diagnosis:	Treatment:	
	First: _____ Last: _____		Dates of treatment: Began: ____ / ____ (MO/YR) Ended: ____ / ____ (MO/YR)	
	Does the condition still exist? <input type="checkbox"/> Yes <input type="checkbox"/> No		Condition's present status:	
	Medical ID card # (if available)		Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
			ER visits? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
	Full name and address of every physician, clinic or hospital (include ZIP code). For physicians who belong to a medical group, please list the medical group as well.			
	Name:		Phone number: ()	Medical group
	Address:			Ste #
	City		State	ZIP
List question number	Family member name and name used on doctor's records:	Diagnosis:	Treatment:	
	First: _____ Last: _____		Dates of treatment: Began: ____ / ____ (MO/YR) Ended: ____ / ____ (MO/YR)	
	Does the condition still exist? <input type="checkbox"/> Yes <input type="checkbox"/> No		Condition's present status:	
	Medical ID card # (if available)		Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
			ER visits? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
	Full name and address of every physician, clinic or hospital (include ZIP code). For physicians who belong to a medical group, please list the medical group as well.			
	Name:		Phone number: ()	Medical group
	Address:			Ste #
	City		State	ZIP
List question number	Family member name and name used on doctor's records:	Diagnosis:	Treatment:	
	First: _____ Last: _____		Dates of treatment: Began: ____ / ____ (MO/YR) Ended: ____ / ____ (MO/YR)	
	Does the condition still exist? <input type="checkbox"/> Yes <input type="checkbox"/> No		Condition's present status:	
	Medical ID card # (if available)		Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
			ER visits? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
	Full name and address of every physician, clinic or hospital (include ZIP code). For physicians who belong to a medical group, please list the medical group as well.			
	Name:		Phone number: ()	Medical group
	Address:			Ste #
	City		State	ZIP
List question number	Family member name and name used on doctor's records:	Diagnosis:	Treatment:	
	First: _____ Last: _____		Dates of treatment: Began: ____ / ____ (MO/YR) Ended: ____ / ____ (MO/YR)	
	Does the condition still exist? <input type="checkbox"/> Yes <input type="checkbox"/> No		Condition's present status:	
	Medical ID card # (if available)		Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
			ER visits? <input type="checkbox"/> Yes <input type="checkbox"/> No Dates:	
	Full name and address of every physician, clinic or hospital (include ZIP code). For physicians who belong to a medical group, please list the medical group as well.			
	Name:		Phone number: ()	Medical group
	Address:			Ste #
	City		State	ZIP

PART 7 – LIST YOUR HEALTH PRACTITIONER VISITS

Have you and/or any applying family member visited a physician, psychiatrist, chiropractor, physician assistant, nurse practitioner, physical therapist, or other licensed health practitioner in the past 5 years? If Yes, enter the details below. If No, check here and go to Part 8.

Note: Exams for children under 5 years of age are required. Medical Records will be requested for ALL children age seven (7) months and younger.

Name of applicant	Date of visit: ____/____/____	Reason for exam	Results	Present status
Physician name		Phone number	Medical group	Physician specialty
Address		Ste #	City	State ZIP
Name of spouse/domestic partner	Date of visit: ____/____/____	Reason for exam	Results	Present status
Physician name		Phone number	Medical group	Physician specialty
Address		Ste #	City	State ZIP
Name of dependent	Date of visit: ____/____/____	Reason for exam	Results	Present status
Physician name		Phone number	Medical group	Physician specialty
Address		Ste #	City	State ZIP
Name of dependent	Date of visit: ____/____/____	Reason for exam	Results	Present status
Physician name		Phone number	Medical group	Physician specialty
Address		Ste #	City	State ZIP

PART 8 – PRIOR MEDICAL COVERAGE – Please answer each question.

1. Did you or any applying family member have other health coverage (insurance) within the last 63 days? YES NO
 If NO, go to Part 9
 If YES, complete the following:

	Type of Coverage	Effective date:	Cancel date:	Health plan carrier or COBRA administrator:
2. Applicant	<input type="checkbox"/> Group <input type="checkbox"/> COBRA <input type="checkbox"/> Individual <input type="checkbox"/> Other	____/____/____	____/____/____	_____
Spouse/Domestic Partner/Dependent	<input type="checkbox"/> Group <input type="checkbox"/> COBRA <input type="checkbox"/> Individual <input type="checkbox"/> Other	____/____/____	____/____/____	_____

3. If you are applying for a plan other than an HMO, did you have a prior health plan that covered any of the conditions checked yes in Part 4? Yes No
 If that plan terminated within 63 days of the Blue Shield receipt date of this application, please check here and submit a certificate of creditable coverage from your previous health carrier. If your application is approved, we will apply your prior creditable coverage to reduce any waiting period on your pre-existing condition exclusion with this plan. The pre-existing condition exclusion does not apply to dependents under the age of 19. See the Summary of Benefits booklet for more on pre-existing conditions. You can call Blue Shield at (800) 431-2809 for assistance obtaining a certificate.

4. If you are applying for an HMO Plan, please note that pregnancy is a Waivered Condition. Benefits for pregnancy and maternity services are not covered during the six (6)-month period beginning as of the effective date of coverage if you received pregnancy-related medical advice, diagnosis, care or treatment, including prescription drugs, from a licensed health practitioner during the six months immediately preceding the effective date of coverage, with the exception of services required to treat involuntary complications of pregnancy. However, if you have prior creditable coverage, and you apply for coverage within 63 days after termination of the prior coverage, Blue Shield will credit the length of time you were covered on your previous health plan toward the six-month period. See the Summary of Benefits booklet for more on waived conditions. You can call Blue Shield at (800) 431-2809 for assistance obtaining a certificate.

STOP!! WANT TO EXPEDITE THIS APPLICATION? WANT TO AVOID POSSIBLE ERRORS WHICH CAUSE DELAYS IN ACCEPTANCE? TALK TO YOUR AGENT ABOUT COMPLETING THIS FORM ONLINE!

ENROLL IN AUTOMATIC PAYMENT AND STOP WORRYING ABOUT PAYING YOUR BILL ON TIME! HAVE YOUR DUES/PREMIUM DEBITED DIRECTLY FROM YOUR CHECKING ACCOUNT OR SAVINGS ACCOUNT OR CHARGED DIRECTLY TO YOUR CREDIT CARD.

DON'T FORGET – YOUR SIGNATURE AND TODAY'S DATE ARE REQUIRED AT THE END OF PART 9 AND 10 OF THIS APPLICATION

PART 9 – AUTHORIZATION FOR RELEASE OF INFORMATION

By signing this form you are authorizing the release of your and/or your dependents' health care information by a healthcare provider, insurer, insurance support organization organization (which includes consumer reporting agencies), health plan, or your insurance agent, to Blue Shield of California or Blue Shield of California Life & Health Insurance Company (collectively, Blue Shield) for the purpose of reviewing your application for Blue Shield coverage.

Further, by signing this form you are authorizing Blue Shield to disclose such healthcare information to a healthcare provider, insurer, self-insurer, insurance support organization, health plan, or your insurance agent for the purpose of investigating or evaluating any claim for benefits. The healthcare information used or disclosed pursuant to this authorization may be subject to re-disclosure and may no longer be protected under the federal health information privacy laws.

You have the right to refuse to sign this authorization. However, Blue Shield has the right to condition your and/or your dependents' eligibility for coverage and enrollment determinations upon receipt of this signed authorization.

You are entitled to a copy of this Authorization after you sign it.

Expiration: This authorization will remain valid: 1) for thirty (30) months from the date of this authorization for the purposes of processing your application, processing a request for reinstatement, or processing a request for a change in benefits; 2) for as long as may be necessary for processing of claims incurred during the term of coverage; and 3) for the term of coverage for all other activities under the health services agreement/policy.

Right to Revoke: I understand that I may revoke this authorization at any time by giving written notice of my revocation to Blue Shield. I understand that revocation of this authorization will not affect any action Blue Shield has taken in reliance on this authorization prior to receiving my written notice of revocation.

Applicant/Parent (or legal guardian)

X _____

Today's date

_____/_____/_____

Applicant's spouse/domestic partner

X _____

Today's date

_____/_____/_____

Applicant age 18 and over

X _____

Today's date

_____/_____/_____

Applicant age 18 and over

X _____

Today's date

_____/_____/_____

PART 10 – AUTHORIZATIONS, TERMS & CONDITIONS

Please read the following terms and conditions carefully. **Your authorization and signature are required below.**

1. **Application for Coverage:** It is important to know that Blue Shield of California or Blue Shield of California Life & Health Insurance Company (as applicable) has the right to decline your application for coverage. **Note:** I understand that Blue Shield may use any medical information in reviewing my application, including any medical condition which occurs after the signature and submission of the application and before a decision by Underwriting is made.
2. **First Month's Dues/Premiums:** Attach a personal check or money order to this application in an amount equal to one month's Dues/Premiums. Find your estimated monthly dues/premiums in the rate book provided to you. Failure to submit full payment of Dues/Premiums may delay processing and the effective date of coverage. Please note that cashing of your check does not constitute approval of your application with Blue Shield or Blue Shield Life. If your application is not approved, this amount will be refunded to you.
3. **Dues/Premiums:** Dues/Premiums are to be paid by the first day of the billing period. Coverage will be terminated for failure to pay Dues/Premiums in a timely manner as set forth in the Health Service Agreement/Policy.
4. **Effective Date of Coverage:** If your application is approved, Blue Shield will notify you of your effective date of coverage. If Blue Shield cannot honor your requested effective date, or is unable to issue coverage before your requested date, coverage will begin as soon as possible. If additional Dues/Premiums are owed, payment must be received within the time specified in the notice from Blue Shield to avoid changing the effective date. Any charges incurred for services received prior to your effective date or after termination of coverage are not covered.
5. **Entire Agreement:** If approved, this application (including the health questionnaire), together with the evidence of coverage and health services agreement/policy for individuals and families, any endorsements, appendices, and attachments thereto, will collectively constitute the entire agreement for coverage. Your agent cannot approve this application for coverage or change any terms or conditions of coverage.
6. **Parents/Guardians:** If you are the parent or legal guardian of an applicant who is a minor, please sign on behalf of the applicant at the bottom of this Part 10. As the parent or legal guardian, you are identified as the person who may make inquiries and act on behalf of the applicant regarding this coverage (as allowed by law). In addition, you are agreeing to assume all responsibility for Dues/Premiums payments and for following the terms and conditions for coverage. If you are not the parent of the applicant, please attach the court documents that appoint you as the guardian of this minor. Mark one of the following boxes and identify the individual authorized to act on behalf of the minor (applicant):
 - Parent or legal guardian only: _____ (name) or,
 - My designee _____ (include name and relationship) or,
 - Qualified Medical Child Support Order designee _____ (include name and relationship).
 - Mark this box if Blue Shield is to only make changes to the contract upon written request by the person identified above.
7. **Authorization for Spouse/Domestic Partner to Make Changes:** If you are an applicant whose spouse/domestic partner is also applying for coverage, please specify if you authorize your spouse/domestic partner to make additions or changes to the application/contract/policy on your behalf. Yes. No. **Note:** You may discontinue this authorization at any time by sending a written request to Blue Shield.
8. **Response to Requested Information:** You agree to cooperate with Blue Shield (or Blue Shield Life, as applicable) by providing, or by providing access to, documents and other information requested to corroborate information provided in this application for coverage. You acknowledge and agree that failure or refusal to provide these documents or information, may be cause to rescind or cancel your coverage.
9. **HIV or Genetic Testing Prohibited: No genetic information, including family medical history, and no information related to HIV testing should be provided. California law prohibits an HIV test from being required or used by a health insurance company or health care service plan as a condition of obtaining health coverage.**

ALL APPLICANTS AGE 18 AND OLDER MUST SIGN AND DATE THIS APPLICATION. KEEP A COPY OF THIS APPLICATION FOR YOUR RECORDS.

I have reviewed all responses pertaining to me in this application. I have read the summary of benefits and the terms and conditions of coverage and authorizations set forth above. With my own signature below, I represent that the information provided in this application is complete and accurate to the best of my knowledge, and I understand and agree to the terms and conditions of coverage and the authorizations I have provided. I alone am responsible for the accuracy and completeness of the information provided on this application. I have personally reviewed all information provided on this application, even if I did not fill out the application myself. To the best of my knowledge and belief, all information on this application, including all information provided in the medical history section of this application, is accurate, true and complete. I understand that coverage may be cancelled or rescinded if Blue Shield determines that information on this application is materially inaccurate, not true or incomplete, to the extent permitted by applicable law. I further understand that I must provide Blue Shield with any new information that arises after the submission of this application but before my enrollment with Blue Shield begins. (Important: Each adult applicant must provide their own signature.)

Signature of applicant (or legal guardian)	Today's date (required)	Print name (and relationship if applicant is a minor)
X _____	____/____/____	_____
Signature of applicant's spouse/domestic partner (if applying)	Today's date (required)	Print name
X _____	____/____/____	_____
Signature of family member age 18 and over (if applying)	Today's date (required)	Print name
X _____	____/____/____	_____
Signature of family member age 18 and over (if applying)	Today's date (required)	Print name
X _____	____/____/____	_____

PART 11 — STATEMENT OF GUARANTEED ISSUE ELIGIBILITY IF APPLYING FOR A HIPAA GUARANTEED-ISSUE PLAN

If you have a pre-existing condition and are concerned about obtaining health care coverage, Blue Shield offers an alternative that you may want to consider.

The federal Health Insurance Portability and Accountability Act (HIPAA) makes it easier for people covered under existing group health plans to maintain coverage regardless of pre-existing conditions when they change jobs or are unemployed for brief periods of time. Depending on your responses to the statements below, you may be eligible for guaranteed issue in accordance with HIPAA, and Blue Shield will automatically accept your application for one of its guaranteed issue plans. Each person on the application must meet HIPAA eligibility requirements to qualify for a guaranteed issue plan.

If you are applying for coverage on behalf of any dependents who are not eligible for a guaranteed issue plan, their coverage will be subject to medical underwriting, except for children who were enrolled under any prior creditable coverage within 30 days of the birth or placement for adoption. A dependent child who is 25 years of age or younger or a dependent spouse applying for guaranteed issue must complete a separate Statement of Guaranteed Issue Eligibility (Blue Shield will accept copies of the Statement of Guaranteed Issue Eligibility). For additional applications or current guaranteed issue rates, please contact your Blue Shield agent or call Blue Shield at (800) 431-2809.

STATEMENT OF GUARANTEED ISSUE ELIGIBILITY & CHECKLIST IF APPLYING FOR A HIPAA GUARANTEED-ISSUE PLAN

Please complete the following questionnaire if you are interested in a Guaranteed Issue policy so that your eligibility for Guaranteed Issue coverage may be verified.

- Yes No 1. I have had a total of at least 18 months of health care coverage (including COBRA or Cal-COBRA, if applicable) without a lapse in coverage of more than 63 days (excluding employer-imposed waiting periods).
- Yes No 2. My most recent coverage was through an employer-sponsored health plan (COBRA and Cal-COBRA are considered employer-sponsored coverage).
- Yes No 3. I accepted and exhausted any available COBRA and/or Cal-COBRA coverage. (If COBRA/Cal-COBRA were not available, check "yes").
 COBRA/Cal-COBRA coverage dates ___/___/___ through ___/___/___
 COBRA Administrator _____ Telephone _____
 Insurance Carrier _____ Telephone _____

If your most recent coverage was employer-sponsored and you were not eligible for COBRA and/or Cal-COBRA coverage, please explain: _____

- Yes No 4. I am currently eligible for coverage under a group or employer sponsored health plan, Medicare or Medicaid.
- Yes No 5. My most recent coverage terminated because of nonpayment of dues/premium or fraud.

If your answers to statements 1, 2 & 3 are "yes," and your answers to statements 4 & 5 are "no," please complete the remaining sections below to apply for a guaranteed issue plan.

GUARANTEED ISSUE COVERAGE OPTIONS (PLEASE SELECT ONE)

- A. If you know that you will not qualify for coverage, or do not want to apply for an underwritten plan, check this box:
 Issue the Guaranteed Issue Plan only. Since I have chosen this option, I understand that I will not be considered for an underwritten plan.
- B. If you are applying for both Guaranteed Issue and an underwritten plan, select one of the following:
 Guaranteed Issue coverage at the earliest effective date, so that I am covered during the underwriting process of the individual plan. (I understand that if my application for the underwritten plan is approved, I will automatically be transferred to the underwritten plan. If it is not approved, I will continue to receive Guaranteed Issue.)
 Issue the Guaranteed Issue plan only if I am not approved for the underwritten plan. (I understand that I will not have any coverage until my application for the underwritten plan is processed and either approved or declined.)

GUARANTEED ISSUE PLAN OPTIONS (PLEASE SELECT ONE)

- Access+ HMO package Shield Savings 4000*
- Shield Spectrum PPO 5500 Shield Spectrum PPO 5000*
- Access+ Value HMO

By signing this statement I verify that I have read and understood the eligibility conditions listed above and that all of the information is true and correct.

Signature of applicant or legal guardian _____ Today's date (required) ___/___/___ Print name _____
 X _____

*Underwritten by Blue Shield of California Life & Health Insurance Company.

**Blue Shield of California and
Blue Shield of California Life & Health
Insurance Company
HIPAA Guaranteed Issue Information Request Form**



Applicant Name

Date

Thank you for considering Blue Shield for your health coverage needs. In order to process an application for HIPAA guaranteed issue, the following documentation is required based on answers to the Statement of Eligibility in the IFP application. To expedite the processing of your request for HIPAA guaranteed issue coverage, the documentation may be attached to the application. You may also provide the information via fax (209) 367-6458 or mail:

Blue Shield
Attention: GI Department
P.O. Box 3008
Lodi, CA 95241-1912

1 If COBRA was exhausted, we need:

- COBRA Expiration/Termination Letter – This document is usually sent 30 to 90 days prior to the applicant's COBRA expiration date to indicate the date COBRA coverage will terminate.
- A letter from the prior employer or insurance carrier indicating COBRA was exhausted. This letter needs to include the termination date.
- A letter from the prior insurance carrier clarifying if the employer group is self-funded or fully insured.
- A letter from the prior insurance carrier or benefit administrator indicating the effective date and termination date of coverage.

2 If Cal-COBRA state extension was offered, we need:

- A letter from the prior employer or insurance carrier indicating Cal-COBRA was exhausted. This letter needs to include the termination date.
- A letter from the COBRA/Cal-COBRA state extension administrator indicating the paid-through date of COBRA/Cal-COBRA state extension coverage.
- A copy of your ID card from the prior insurance carrier.

3 If Cal-COBRA was not offered, we need:

- A letter from the prior employer or insurance carrier indicating they are self-insured.
- A letter from the prior employer or insurance carrier indicating the contract was not written in the state of California.
- A copy of your ID card from the prior insurance carrier.

4 If the applicant's prior group coverage ended and COBRA/Cal-COBRA state extension was not offered, we need:

- A letter from the prior employer indicating the reason they no longer offer group health benefits.

5 If the applicant's COBRA/Cal-COBRA state extension ended but was not exhausted, we need:

- A letter from the prior employer indicating the reason COBRA/Cal-COBRA state extension was not exhausted.

Application Checklist

Before you send in your application for processing, we suggest you go through this checklist. Make sure each box is checked off so that your application is processed as quickly as possible.

Make sure you and each applying family member have:

- Answered every question, even if you are not sure it applies to you.
- Printed clearly in blue or black ink.
- Selected a Personal Physician only if you are applying for Access+ HMO or Access+ Value HMO; selected a Dental provider only if you are applying for Dental HMO.
- Indicated your payment option in Part 1 of the application. If you chose credit card payments or Easy\$Pay, you must complete the authorization form on the reverse side of this page and send it in when you submit your application to Blue Shield.
- Stapled a personal check or money order to your application in an amount equal to the dues/premiums for the first month of coverage.
- Signed Part 9 and 10 of the application. Signatures by all applicants (age 18 and over) are required.
- Returned the application within 30 days of your date and signature.

General Information

You are eligible for any Individual & Family Health Plan if you: are a California resident, are ineligible for Medicare, and are not age 65 or over.

If your application is approved, you may be eligible to receive Access+ HMO or Access+ Value HMO benefits on the first of the month following Blue Shield's approval date, and on any day of the month, except for the 29th, 30th or 31st of the month following Blue Shield's approval date for any IFP PPO Plan.

Your spouse or Domestic Partner (under age 65) and dependent children under age 26, are eligible to apply for dependent coverage. Call Blue Shield at **(800) 351-2465** or talk to your agent to find out which option is best for you.

Process to Authorize Blue Shield to Release Personal Information to Others: If you would like to authorize your spouse, domestic partner or a third party to access your personal health information, please complete the form titled *Authorization for Blue Shield to Disclose Personal & Health Information to a Third Party*. To obtain this form go to blueshieldca.com or call **(800) 431-2809**.

Billing Information

- Using the rate book provided to you, calculate your rates or talk to your agent to get estimated rates. You may receive rates higher than your agent quoted you based on Underwriting determination.
- For the first month's dues/premium staple a personal check or money order to your application in an amount equal to the dues/premiums for for one month, payable to Blue Shield. If paying first

month's dues/premium by credit card please fill out the required information on Page 12.

3. Monthly (30 days) direct billing
4. Quarterly (90 days) direct billing

Payment Options

Subsequent dues/premiums must be paid in advance. Blue Shield offers four payment methods. Please select a billing option below:

1. Easy\$Pay Monthly Payment – monthly payments are handled automatically, via electronic transfer from your checking or savings account.
2. Credit Card Payment – monthly/quarterly (select frequency on following page) payments are handled automatically, via electronic charging to your credit card.

Easy\$Pay and Credit Card Payment Options

To sign up for Automatic Payments: Complete the authorization form on the next page and return it with your application. If you have selected Easy\$Pay as your payment option please staple a deposit slip or blank check marked "VOID" to your authorization form **in addition to your initial dues/premiums check**. If you prefer not to attach a voided check or deposit slip, you must provide the routing/transit number of your financial institution.

Mary Jane Blue 123 First St. Anytown, CA 99999	3025
Pay to Order of	20
	Dollars
Any Bank San Francisco Main Office P.O. Box 8944 San Francisco, CA 94126 Memo	
032056884 9 8707228001 0233	
	Bank Account Number
	Bank Routing/Transit Number

If paying first month's dues/premium by credit card please fill out the required information below.

Automatic Payment Authorization Form

I AM: <input type="checkbox"/> A new Automatic Payment applicant	<input type="checkbox"/> A current Automatic Payment user reporting a change (requires 30-day notice)
METHOD OF AUTOMATIC PAYMENT:	<input type="checkbox"/> Easy\$Pay (complete Parts A and C only): Checking Account Savings Account (circle one)
	<input type="checkbox"/> Credit Card* (complete Parts B and C only)

PART A (Complete for checking/savings account debits only.)			
Payment Date (choose one): HMO and Dental HMO Subscribers must use 1st of month. <input type="checkbox"/> 1st of month, or <input type="checkbox"/> 15th of month			
Bank routing/transfer number	Bank account number		
Name of Financial Institution			
Name(s) on Bank account			
Branch Address			
City	State	ZIP Code	-
Branch Telephone Number			

PART B (Complete for credit card charges only. Visa or MasterCard only.) <input type="checkbox"/> Payment for first month's dues/premium only			
Payment Date (choose one): <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly			
Credit card number	Card Type: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard	Expiration Date (MM/YYYY)	
Cardholder First Name			MI
Last Name			
Cardholder Billing Address			
City	State	ZIP Code	-

PART C (All Automatic Payment applicants must complete.)			
Name of subscriber	Subscriber's daytime phone number ()		
Mailing Address Street			
City	State	ZIP Code	-
Social Security Number		Spouse/Domestic Partner Social Security Number	
Dependent Social Security Number		Dependent Social Security Number	

Authorization and Signature(s)
Automatic Payment by debit from checking/savings account:
 I authorize my plan, Blue Shield of California or Blue Shield of California Life & Health Insurance Company ("Blue Shield"), to initiate debits (and/or make corrections to previous debits, as necessary) to the bank account identified on this form on the payment date (or within 1 to 2 days before or after the payment date) and with the frequency set forth above for the purpose of payment of the monthly dues/premium owed for myself and any family members covered by Blue Shield. I also authorize my financial institution to reduce the balance of my account by the amount of such debits (and/or corrections to previous debits). I will maintain sufficient collected funds in my account for the full amount of each payment. If the automatic debit transaction ever fails (e.g., no funds are available), Blue Shield will mail a bill to me at my address on record and I will be responsible for making my payment by check or money order, along with a return item service charge.

Automatic Payment by credit card:
 I authorize my plan, Blue Shield of California or Blue Shield of California Life & Health Insurance Company ("Blue Shield"), to charge (and/or apply credits, if correcting errors to previous charges) the credit card identified on this form on the payment date (or within 1 to 2 days before or after the payment date) and with the frequency set forth above for the purpose of payment of the monthly dues/premium owed for myself and any family members covered by Blue Shield. If the credit card transaction ever fails (e.g., over limit, expired), Blue Shield will mail a bill to me to my address on record and I will be responsible for making my payment by check or money order.

Additional information if paying first month's dues/premium only by credit card:
 If only the first month's dues/premium box is checked, this authorization is only valid to charge the first month's dues/premium owed to Blue Shield. I understand my credit card will be charged for the estimated first month's dues/premium immediately upon receipt of my application; however, this payment does not constitute approval of my application, and if my application is accepted, a different rate may apply. If I am accepted at a different rate, the difference in dues/premium must be paid prior to the original effective date of coverage. Blue Shield will not automatically charge the difference in rate owed to the credit card without a separate authorization from the subscriber.

Notice to change/cancel required:
 I will continue to be debited/charged the amount of dues/premium owed until I cancel this Automatic Payment authorization upon at least 10 calendar days notice before a debit/charge is to occur. To cancel this automatic payment authorization, or if there are changes to my account being debited/charged, I must contact Customer Service at (800) 431-2809. Blue Shield may cancel this authorization at any time upon notice to me.
 By signing below, I agree to the terms and conditions of this authorization form (if the bank account is a joint account, all accountholders must sign) and I acknowledge that I have received a copy of this form. I acknowledge that all payment transactions must comply with the provisions of U.S. law. I will make payments by check or money order until my automatic payment service has been activated.

Signature	Date	Signature	Date
Print name	Relationship	Print name	Relationship